# On Board Virtual Meeting Management



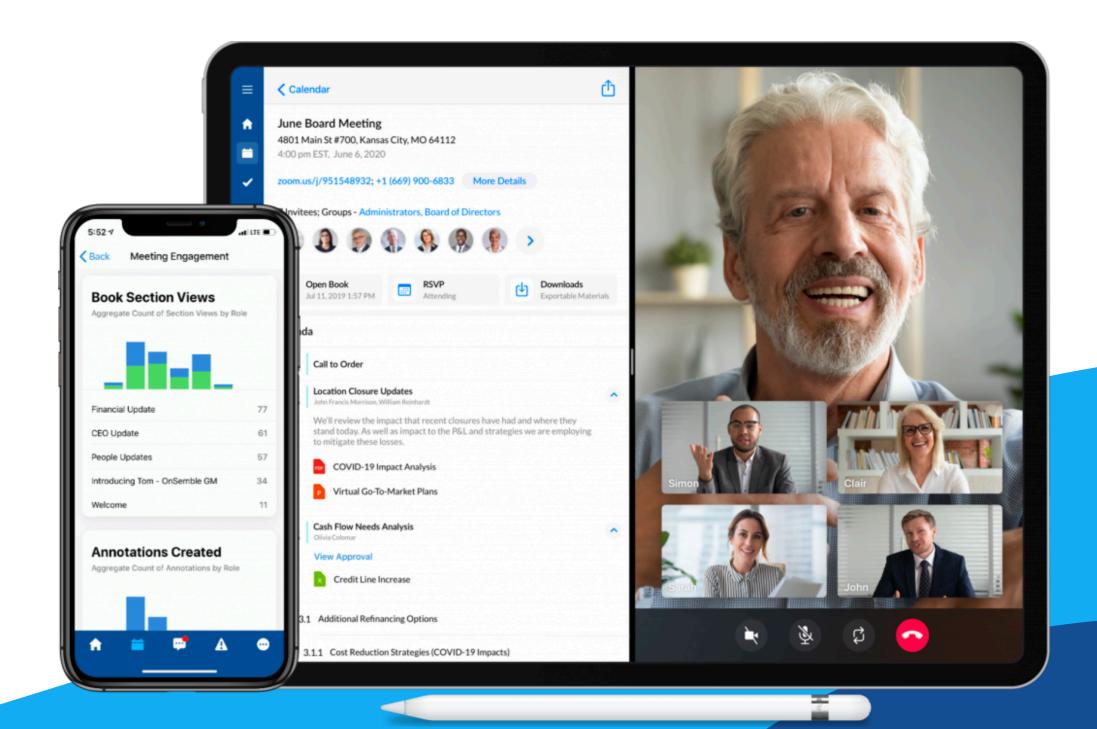


## We are here to help!

## Get Free Access to OnBoard

AFFN & AMBA have joined forces with long time partner OnBoard to announce that all new accounts will be able to access OnBoard remote meeting management solution for its boards, committees & staff at no cost through August 31, 2020 to help navigate the COVID-19 crisis.

#### Get a free Zoom Pro license on us.



People Have Spoken & Voted Voted #1. Everywhere.









# How OnBoard Helps With Remote Meetings

Now more than ever, you need OnBoard – a board & leadership meeting management software that's easy to use, comprehensive and secure. It's a remote meeting platform that empowers teams to make agile, smart decisions.





#### **Centralize All Business Materials**

When your directors and leadership aren't together and without access to a Shared Drive, there must be a central repository where everyone can go to get information. OnBoard's unlimited resource center is vital for organizing information you need now, like your Remote Work Policy, Crisis Resilience Plan, Bylaws, and every past Meeting Minute.



#### **Defined Meeting Purpose & Place**

The Dashboard is the personalized homepage for every organization. Directors have a single place to access their most pertinent materials. Quickly examine upcoming meetings, instant one-touch access to supplementary materials and announcements.

Zoom integration and direct conference call links result in one-tap access to any conferencing software.



#### **Timely & Accurate Communication**

Leaders are leveraging OnBoard to create internal announcements for management and organize a decisive response to the coronavirus outbreak. And as new documents flow into OnBoard, directors and leaders are notified in-app and over email that new information is available. That meant that as your team needs to rapidly act, everyone is aligned and focused on the problems they needed to solve.



#### **Agile, Smart Decision Making Tools**

Reaching consensus and quickly capturing the views of your directors and leadership is essential when fast-moving problems are tackled remotely. OnBoard votes, approvals, eSignatures, and surveys helps your team reach consensus and make decisions between and during meetings.



#### **Advanced Meeting Preparation Tools**

OnBoard provides your team a complete suite of tools to make agile, context-rich decisions. It allows anyone on your team to update and shape a meeting's agenda and makes information flow unabated with sufficient time to review. By equipping leaders with tools like shared annotations and a secure instant messenger, it allows them to think critically and communicate seamlessly – no matter where they are.



#### **OnBoard For Every Virtual Meeting**

Because board members often live away from headquarters, OnBoard was purpose-built from day-one for distributed leadership decision making. That's made OnBoard valuable for leadership meetings beyond the board room. Every committee, executive, and manager needs a solution for virtual meetings and decision making.



## **Top Key Features for** Remote Ready Teams

OnBoard provides your team all the features you need and more. Here are the top features for remote teams to stay connected from anywhere, from any device.





#### **New In-App Messenger**

Start a conversation, about anything. One-on-one, group chat, or even bring in the entire board into the discussion. And it's all in the same OnBoard app you already use and trust.

Learn More About In-app Messenger >



#### **Announcements & Dashboards**

The Dashboard is the personalized homepage for every organization. Directors have a single place to access their most pertinent materials. Quickly examine upcoming meetings, instant one-touch access to supplementary materials and announcements.



## Shared Notes & Annotations

Your review is aided by built-in annotation tools to mark up your book. You can highlight, draw, or even leave yourself a sticky note. And your notes always stay in sync between devices. OnBoard helps bring your expertise to bear on every board discussion.

Watch Video >



#### **New Engagement Analytics**

Engagement Analytics prepares directors to better engage with board materials before meetings. It provides insight into which agenda sections are receiving the most attention and where stakeholders are making significant notes and annotations.

Learn More About Engagement Analytics >





### Secure Voting & Approvals

With OnBoard you can govern from anywhere with Voting & Approvals. Use it to amend the annual budget, amend the bylaws, adopt new employee policies, any board actions can be voted on directly within OnBoard.

Watch Video >



#### Surveys & Questionnaires

Get feedback before and after a meeting, capture your boards sentiment on upcoming initiatives, create a board evaluation survey or find out member availability. OnBoard's survey tool lets you collect any information or opinions you need from your board.



#### **eSignatures**

The eSignatures workflow in OnBoard is a fast, streamlined processwith the same legal standing as a handwritten signature. eSignatures provide a fast, secure, and accurate identification alternative for signatures, all while keeping your records compliant.

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#### **Unlimited Data Repository**

Centralize all your information across all teams and committees in OnBoards unlimited secure repository. The annual report, corporate policies, bylaws, corporate charter, and all your key documents are always one click away. Finding exactly what you need is easier than ever while grannular user permissioning gives you control over information visibility across teams.

### See OnBoard Security



## **AFFN Partners With OnBoard**

#### **Partner Spotlight**

"Armed Forces Financial Network is proud to announce a new partnership with Passageways OnBoard, aimed at increasing staff productivity, reducing expenses, and offering our directors and leaders a state-of-the-art meeting experience."

John M. Broda, President & CEO Armed Forces Financial Network



## The Most Trusted **Board Management Software Solution**

OnBoard combines powerful engineering with clear insights into how real boards work. The result is board software with unrivaled ease of use and versatility that enables Community leaders to govern confidently from anywhere.

OnBoard makes directors happy and empowers administrators. It's comprehensive and delightfully simple to use. It's the leader in board management software because it's so intuitive that anyone can pick it up, and it just works.

## OnBoard is Engineered For Bank Directors & Admins

OnBoard has been serving bank governance needs for over 15 years. Designed with real bank leadership feedback, OnBoard makes meetings more than operational presentations, it turns them into strategic working sessions. With OnBoard, meetings become more productive, board book access becomes amazingly intuitive, archives are readily accessible, votes can easily be taken, and minutes entered – all so you have time to devote to thoughtful deliberations.

**Contact Us** 

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