

IN PARTNERSHIP WITH

techsoup

OnBoard Board Management Software Packaging & Suites



People Have Spoken & Voted
Voted #1. Everywhere.



OnBoard

Packages & Suites

The Most Trusted Board Management Software

OnBoard combines powerful engineering with clear insights into how real boards work. The result is board software with unrivaled ease of use and versatility that makes boards happy and empowers your team. It's so intuitive that anyone can pick it up, and it just works.

OnBoard Core

Share, communicate, and retain all your board and committee materials in a secure central location ensuring your board always has access to up-to-date materials on every device.

- ✓ Agenda and Board Book Builder
- ✓ Notes & Annotations
- ✓ Compatible With All File Types
- ✓ Announcements & RSVP Tracking
- ✓ Unlimited File Resource Center
- ✓ User Member Directory
- ✓ User & Permissions Management
- ✓ Browser-Based Administration
- ✓ All Devices: iOS, Android, Windows
- ✓ Unlimited User Groups
- ✓ Two Factor Authentication
- ✓ In-App Tutorials
- ✓ Remote & Idle Wipe
- ✓ Native Zoom Integration
- ✓ 24/7 Phone & Online Support

OnBoard Add-On Suites

Governance

For Remote Leadership from Anywhere, on Any Device

- ✓ Approvals/Votes/Consent
- ✓ Surveys/Questionnaires
- ✓ eSignatures for Documents
- ✓ eSignatures for Approvals

Collaboration

For High Performing Engaged Boards & Committees

- ✓ Shared Annotations
- ✓ Homepage/Dashboard
- ✓ Instant Messenger*

Productivity

For Data Driven Strategic Meetings & Business Continuity

- ✓ New Task Management*
- ✓ New Engagement Analytics*
- ✓ Linked Subsidiary Accounts
- ✓ Active Geo-Replication

OnBoard

Key Core Features

Board Meeting Management Made Easy For Boards and Committees

Create, share, and retain all your board and committee materials in a secure central location ensuring your board always has access to up-to-date materials on every device.

Agenda Based Book Builder

OnBoard's agenda builder is the fastest meeting creation tool, period. The agenda and meeting builder is a drag and drop, every file-type enabled, template powered, cloning capable, document organizing, decision tracking, powerhouse.

[Learn More About Book Builder](#) ➤

Anywhere Anytime Access

Read, review, and annotate your board materials and notes as it suits your work-life style. Anywhere, anytime, and on any device: web app, iPhone, iPad, laptop, Kindle Fire, and Windows Surface.

Web Conferencing Links

One tap access to your meeting. Leverage the native zoom integration or any web conferencing link platform of your choice - GoToMeeting, Skype, WebEx. Easily share meeting information in one central location, making it easy for all participants to be on time.

[Learn More About Zoom Integration](#) ➤

Complete File Support

Whether your board needs a complex spread sheet, a just to the facts PDF, a quick link or a snazzy PowerPoint you can connect any type of file to your board book and in your document repository.

Uncompromising Security

The most secure board portal ever. The gold standard in Cloud Security: Microsoft Azure. Delivering full disaster recovery, active geo-replication, and remote wipe capabilities. We are compliant with a broad range of international information security standards.

[Learn More About OnBoard Security](#) ➤

Announcements & RSVP

If an important policy is changed or meeting is rescheduled, communicate with the whole board or individual committees with targeted announcements that are emailed and appear within OnBoard.

Unlimited Data Repository

Centralize all your information across all teams and committees in OnBoards unlimited secure repository. All your key documents are always one click away. Finding exactly what you need is easier than ever while granular user permissioning gives you control over information visibility across teams.

Permission Management

Granular access controls allow you to set who has access to board materials and communications. Every item in your board book can be quarantined for those pesky conflicts of interest.

OnBoard

Governance Suite

For Remote Leadership from Anywhere, on Any Device

Get more done in less time, improving and significantly changing what the board and committees can accomplish - before, during and after meetings.

Secure Voting & Approvals

OnBoard delivers a seamless platform to support directors who need to make high impact decisions from any device. It equips directors and leadership to organize, track, review, comment, and approve decisions - from anywhere.

[Learn More About Voting & Approvals](#) >

eSignatures

eSignatures offer the same legal standing as a handwritten signature. eSignatures provide a fast, secure, and accurate identification alternative for signatures, all while keeping your records compliant.

[Learn More About eSignatures](#) >

Surveys & Questionnaires

Create a board evaluation survey, find out member availability, settle on a location for the annual retreat. OnBoard's survey tool lets you collect any information or opinions you need from your board.



Decisions On-The-Go



Tap. Tap. Sign. Done.



Collect Information



OnBoard

Collaboration Suite

For High Performing Engaged Boards & Committees

Increase board & committee performance and extract more value members by keeping everyone engaged outside the boardroom.

Instant Messenger

Start a conversation, about anything. One-on-one, group chat, or even bring in the entire board into the discussion. And it's all in the same OnBoard app you already use and trust.

[Learn More About Messenger](#) >



Simple & Secure
Board Messaging

Homepage & Dashboards

The Dashboard is the personalized homepage for every organization. Directors have a single place to access their most pertinent materials. Quickly examine upcoming meetings, instant one-touch access to supplementary materials and announcements.

[Learn More About Dashboards](#) >



Customizable Homepage

Shared Notes & Annotations

Your review is aided by built-in annotation tools to mark up your book. OnBoard is the only board portal that lets users share all types of annotations, digital notes, free-hand notes, and highlights.

[Learn More About Notes & Annotation](#) >



Note. Highlight. Doodle

OnBoard

Productivity Suite

For Data Driven Strategic Meetings and Business Continuity

Go beyond presentations and drive effective and productive strategic discussions with data driven insights and action tracking.

Exclusive Engagement Analytics

Engagement Analytics offers real-time insights into how your board works. Know when board books are read, where annotations are made, and what sections are receiving the most attention from the board.

[Learn More About Engagement Analytics](#) >

New Task Management

Turn strategy into actions and accomplishments. Task management allows you to stay in sync, hit deadlines, and reach your goals. Manage, organize, and track your most important action-items happening throughout your meeting cycle.

[Learn More About Task Management](#) >

Advanced Global Administrator

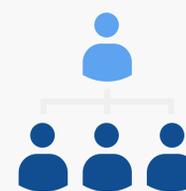
Super Admins have access to change permissions across an organization. If a former OnBoard administrator is no longer with your org, and as a result some meetings cannot be altered or deleted, Super Admin's can address those permission issues. Super admins cannot access any meeting materials.



Smart Meetings
Only Available On OnBoard



Task Management



Super Administrators

